or Account#:		Assessment date October 1, 2					
er's Name:		Required return date November 1, 2					
	DECLARATION OF PERSONAL PERSON	SEFORE IT MAY BE FILED WITH THE ASSESSOR. ATIONS REQUIRE A 25% PENALTY					
completed accepersonal proper	ording to the best of my knowledge, remembrand erty liable to taxation; and that I have not conver- ading the laws relating to the assessment and colle	ent that all sections of this declaration have been ce, and belief; that it is a true statement of all my yed or temporarily disposed of any estate for the ection of taxes as per Connecticut General Statutes					
CHEC		RE REQUIREMENTS. PARTNER MEMBER					
Signature		Dated					
_	Signature/Title						
_	Print or type name						
	EREBY declare under oath that I have been duly appointed and knowledge sufficient to file a proper declaration for him	I agent for the owner of the property listed herein and that I in accord with the provisions of §12-50 C.G.S. Dated					
_	Agent's Signature /Title	Dateu					
_	Print or type agent's name AGENT SIGNATURE MUST B	E WITNESSED					
Witness of agent's sv							
Subscribed and swo	n to before me -	Dated					

Contact Assessor's Office Monday – Thursday 8 am to 4 pm; Friday 8 am to 12:30 pm at 860-673-6789 ext. 3 or paul.b@burlingtonct.us

	Check List
	☐ Read instructions on page 2
	☐ Complete appropriate sections
	☐ Complete exemption application
	☐ Sign & date as required on page
	☐ Make a copy for your records
	☐ Return by November 1, 2021
Notes:	
Th	his Personal Property Declaration must be signed above and delivered to the Town Hall or postmarked (as defined in C.G.S. Sec 1-2a & as referenced in Sec. 12-41(d)) by Monday, November 1, 2021

-OR- a 25% Penalty as required by law shall be applied.

Page 8

Town of Burlington Assessor's Office 200 Spielman Highway Burlington, CT 06013-1735

Address Service Requested

Burlington, Connecticut 2021 Declaration of Personal Property

Filing Requirement – This declaration must be filed with the Assessor of the town where the personal property is located. Declarations of personal property shall be made annually.

If you no longer own the above noted business or personal property assessed in your name last year, you do not need to complete this declaration. You must, however, return this declaration to the Assessor and provide information related to the name of the new owner of the property or the date your business ceased or to where you moved the business (see Affidavit below). Otherwise, the Assessor must assume that you are still operating the business and still own and have failed to declare your taxable personal property.

I	of		at	
Business or propert	y owners name	Business Name (if applicable)		Street location
With regards to s	aid business or property I do so cei	rtify that on	Said business or property	was (indicate which one by circling):
		Date		
SOLD TO:				
	Name		Address	
MOVED TO:				
	City/Town and State to where business of	or property was moved	Address	
TERMINATED:	Attach Bill of Sale or Lette	er of dissolution to this form	and return it with this affid	avit to the Assessor's office
The sign	ner is made aware that the penalty	for making a false affidavit is	a \$500.00 fine or imprisonm	nent for one year or both.
Signature			rint name	

Penalty for late filing – Failure to file timely will result in a penalty equal to 25% of the assessment of the personal property. This declaration must be filed or postmarked (as defined in C.G.S. Sec 1-2a & as referenced in Sec. 12-41(d)) no later than:

Monday, November 1, 2021

Contact Assessor's Office Monday through Thursday 8 am to 4 pm; Friday 8 am to 12:30 pm Phone: 860-673-6789 ext. 3 or Email: paul.b@burlingtonct.us

INSTRUCTIONS

As per CGS 12-63, the Assessor must determine the "present true and actual value" and in determining such value may use the accepted methods of comparable sales, cost less depreciation and income capitalization.

Not all sections are applicable to every business. Please read the following instructions and complete all relevant sections.

Who Should File --

All owners of taxable personal property.

Declaration -

- Owners of:
 - a. Non-Connecticut registered motor vehicles
 - b. Horses, ponies and thoroughbreds
 - c. Mobile manufactured home -not assessed as real estate
- 2. Businesses, occupations, farmers, and professionals need to complete: (Commercial and cost information is not open to public inspection)
 - Business Data (page 3).
 - Lessee's Listing Report (page 4).
 - Disposal, Sale or Transfer of Property Report (page 4)
 - Taxable Property Information (pages 5-7).
 - Sign the Declaration of Personal Property Affidavit on page 8.
- 3. **Lessors** need to complete: (Commercial and cost information is not open to public inspection)
 - Business Data (page 3).
 - Lessor's Listing Report (page 3)
 - Disposal, Sale or Transfer of Property Report (page 4)
 - Taxable Property Information (pages 5-7).

Sign the Declaration of Personal Property Affidavit on page 8. Filing Requirements –

- The Personal Property Declaration must be filed annually on or before November 1 (or the Monday following if November 1 falls on Saturday or Sunday) (CGS §12-42).
- A Personal Property Declaration not filed will result in a value determined by the Assessor from the best available information (CGS §12-53b).
- 3. Declarations filed with "same as last year" are INSUFFICIENT and shall be considered an incomplete declaration.
- 4. Pursuant to CGS 12-81(79) tangible personal property with an original value of not more than \$250 is exempt. This exemption shall not be applied for the first ten full assessment years following the assessment year in which the property was acquired. Complete "Detailed Listing of Assets Orig Value ≤ \$250" report on Page 4. Also list total value of such exempt assets in "Reconciliation of Fixed Assets" box on Page 6.

Penalty of 25% is Applied -

- When no declaration is filed or a declaration is not signed, a 25% penalty is applied to the assessment. [See 2. under Filing Requirements.]
- When declarations are submitted after November 1 [See 1. under Filing Requirements] and an extension has NOT been granted (see Extensions) a 25% penalty is applied to the assessment. Returns mailed in must have a postmark (as

- defined in C.G.S. Sec 1-2a) of November 1 [See 1. under Filing Requirements.] or before.
- When an extension is granted (see Extensions) and the declaration is not filed by the extension deadline, a 25% penalty is applied to the assessment.
- 4. When omitted property is discovered, the 25% penalty is applied to the difference in the assessed value as determined by the results of the discovery and the assessment as determined by the originally filed declaration.

Exemptions-

- 1. On page 7, check the box adjacent to the exemption you are claiming.
- Note that several exemptions require an additional application in order to receive that exemption. Please request the form number noted from the Assessor's Office. The Manufacturers Machinery & Equipment Exemption Claim form & its itemized lists for Code 13 property may be requested if not included with this declaration.
- 3. The extension to file the Personal Property Declaration, if granted, may not apply to all required exemption applications and may require a late filing fee. Check with the Assessor.

Signature Required -

- 1. The owners shall sign the declaration (page 8).
- 2. The owner's agent may sign the declaration. In which case the declaration must be duly sworn to or notarized.
- Corporate officers signing for their corporations must have the returns properly sworn to or notarized; or provide the Assessor with a statement bearing the corporate seal and signed by the corporate secretary setting out the office held by the signer of the declaration and dates office held.

Extension -

The Assessor may grant a filing extension *for good cause* (CGS §12-42 &12-81K). If a request for an extension is needed, you need to *request the filing extension in writing on or before November 1* (or the Monday following if November 1 falls on Saturday or Sunday) *(PA 19-200)*.

Audit -

The Assessor is authorized to audit declarations, within 3 years of the date of the required filing. Substantial penalties are applicable if such an audit reveals property not declared as required by law (CGS §12-53).

Before Filing Make Copies of Completed Declaration for your Records

Example of how to complete the tables on pages 5 and 6

How should the following be declared?

June 2020, you bought a desk for \$800 and a chair for \$200. You have a filing cabinet and printer that you bought 10 years ago for \$2000 that is being used in your business.

See the table to the right for the answer.

#16 - Fur	niture, fixtures and equip	oment	
Year Ending	Original cost, trans- portation & installation	% Good	Depreciated Value
10-1-21		95%	
10-1-20	1000	90%	900
10-1-19		80%	
10-1-18		70%	
10-1-17		60%	
10-1-16		50%	
10-1-15		40%	
Prior Yrs	2000	30%	600
Total	3000	Total	1500

#16 1500

Assessor's Use Only

Page 2

2021 Personal Property Declaration – Summary Sheet

Commercial and financial information is not open to public inspection.

List or Account#: Rec	Assessment date uired return date		•
This Personal F	Property Declarati		-
	elivered or postm		
	day, November 1,		
	n of Burlington To 00 Spielman High		all
City/State/Zip:	ırlington, CT 060	13-173	5
<u> </u>		-	Assessor's
Location (street & number)	=		USE ONLY
Property Code and Description	Net Depreciated Value pages 5 & 6	Code	ASSESSMENTS
#9 Motor Vehicles UNREGISTERED motor vehicles (e.g. campers, RV's, snowmobiles, trailers, trucks, passenger cars,			
tractors, off-road construction vehicles, etc.) including any vehicle garaged in Connecticut but registered in another state, or any such vehicle not registered at all. If you are a farmer eligible for the exemption under Sec. 12-91, list tractors in Code 17.		#9	
#10 - Machinery & Equipment Industrial manufacturing machinery and equipment (e.g., tools, dies, jigs, patterns, etc.). Include air and water pollution control equipment.		#10	
#11 Horses And Ponies Describe your horses and ponies. A \$1,000 assessment exemption per animal will be applied. If you are a farmer, the exemption may be 100% provided Form M-28 is filed with and approved by the Assessor.	1	#11	
#12 - Commercial Fishing Apparatus All fishing apparatus exclusively used by a commercial fisherman in his business (e.g., fishing poles, nets, lobster pots, fish finders, etc.). A \$500 value exemption will be applied.		#12	
#13 –Manufacturing machinery & equipment Manufacturing machinery and equipment used in manufacturing; used in research or engineering devoted to manufacturing; or used for the significant servicing or overhauling of industrial machinery or factory products and eligible for exemption under CGS 12-81 (76). (Formerly property Codes 13 & 15)		#13	
#14 Mobile Manufactured Homes if not currently assessed as real estate		#14	
#16 - Furniture & Fixtures Furniture, fixtures and equipment of all commercial, industrial, manufacturing, mercantile, trading			
and all other businesses, occupations and professions. Examples: desks, chairs, tables, file cabinets, typewriters, calculators, copy machines, telephones (including mobile telephones), telephone answering machines, fassimile machines, postage meters,		#16	
cash registers, moveable air conditioners, partitions, shelving display racks, refrigerators, freezers, kitchen equipment, etc. #17 - Farm Machinery Farm machinery (e.g., tractors, harrows, bush hogs, hay bines, hay rakes, balers, corn choppers,		".0	
milking machines, milk tanks, coolers, chuck wagons, dozers, back hoes, hydroponic farm equipment, aquaculture equipment, etc.), used in the operation of a farm.		#17	
#18 - Farming Tools Farm tools, (e.g., hoes, rakes, pitch forks, shovels, hoses, brooms, etc.).		#18	
#19 - Mechanics Tools Mechanics tools (e.g., wrenches, air hammers, jacks, sockets, etc.).		#19	
#20 - Electronic Data Processing Equipment Electronic data processing equipment (e.g., computers, printers, peripheral		πισ	
computer equipment, and any computer based equipment acting as a computer as defined under Section 168 of the IRS Code of 1986, etc.). Bundled software is taxable and must be included.		#20	
#21 - Telecommunications Equipment Excluding furniture, fixtures, and computers, #21a includes cables, conduits, antennae, batteries, generators or any equipment not deemed technologically advanced by the Assessor. #21b includes			
controllers, control frames, relays switching and processing equipment or other equipment deemed technologically advanced by the Assessor.		#21	
#22 - Cables, conduits, pipes, poles, towers (if not currently assessed as real estate), underground mains, wires,			
turbines, Class I Renewables, etc., of gas, heating, or energy producing companies, telephone companies, water and wate power companies. Include items annexed to the ground (e.g., hydraulic car lifts, gasoline holding tanks, pumps, truck scales, etc.), as well as property used for the purpose of creating or furnishing a supply of water (e.g., pumping stations).	r	#22	
#23 - Expensed Supplies The average monthly quantity of supplies normally consumed in the course of business (e.g.,			
stationery, post-it notes, toner, computer disks, computer paper, pens, pencils, rulers, staplers, paper clips, medical and dental supplies and maintenance supplies, etc.).		#23	
#24 – Other All Other Goods, Chattels and Effects Any other taxable personal property not previously mentioned or which does not appear to fit into any of the other categories. (e.g. video tapes, vending machines, pinball games, video games, signs,		#24	
billboards, coffee makers, water coolers, leasehold improvements.		π2-7	
Total Assessment – all codes #9 through #24 Subtotal > #25 – Penalty for failure to file as required by statute – 25% of assessment			
		#25	
Exemption - Check box adjacent to the exemption you are claiming:	Tools \$500 value		
☐ I – Farming Tools - \$500 value ☐ I – Horses/ponies \$1000 assessment per animal ☐ I – Mechanic's ☐ K – Municipal Leased ☐ M – Commercial Fishing Apparatus - \$500 value	100is - \$500 value		
All of the following exemptions require a separate application and/or certificate to be filed with the Assessor by the	required return date		
☐ G & H − Distressed Municipality/Enterprise Zone/Enterprise Corridor Zone - Exemption application M-55	•		
☐ I – Farm Machinery \$100,000 assessment - Exemption application M-28 required annually			
☐ J – Class I Renewable - Exemption Application required.			
J – Water Pollution or Air Pollution control equipment – Connecticut DEEP certificate required – provide c	ору		
U – Manufacturing Machinery & Equipment - Exemption claim required annually			
Total Net Assessment Assessor's Final Ass	essment Total >	·l	

Page 7

List or A	Account#:						Assessmen	it date October 1,	2021
Owner'	s Name:						Required return of	date November 1,	2021
#10 _ Mc	echanics Tools			# 20 Eld	ectronic data processing	n equinm	ent	7	
Year	Original cost, trans-	%		Ĭ					
Ending	portation & installation	Good	Depreciated Value	In	accordance with Sec		8 IRS Codes		
10-1-21		95%			Compute	rs Only			
10-1-20		90%		Year	Original cost, trans-	%		7 1	
10-1-19		80%		Ending	portation & installation	Good	Depreciated Value		
10-1-18		70%		10-1-21		95%]	
10-1-17		60%		10-1-20		80%		<u> </u>	
10-1-16		50%		10-1-19		60%			
10-1-15		40%		10-1-18		40%			
Prior Yrs		30%		Prior Yrs		20%		#19	
Total		Total		Total		Total		#20	
logically with #21a		eviously	uipment not techno- coded #21c property		ecommunication compar –include previously cod	led #21d			
Year	Original cost, trans-	%	Depreciated Value	Year	Original cost, trans-	% Cood	Depreciated Value		
Ending 10-1-21	portation & installation	Good	-	Ending	portation & installation	Good	-	-	
10-1-21		95% 90%		10-1-21 10-1-20		95% 80%		 	
10-1-20		80%		10-1-20		60%		- 	
10-1-19		70%		10-1-19		40%		- I	
10-1-17		60%		Prior Yrs		20%		† 	
10-1-17		50%		Total		Total		† 	
10-1-15		40%		Total		Total			
Prior Yrs		30%							
Total		Total			21a and 21b	Total		#21	
	ıbles, conduits, pipes,		Renewables etc	# 23 - Evr	pensed Supplies			1	
Year	Original cost, trans-	%			age is the total amount o	expende	d on supplies since		
Ending 10-1-21	portation & installation	Good	Depreciated Value	October 1	, 2020 divided by the number 1, 2020.				
10-1-21				Year		# 05		-	
10-1-19				Ending	Total Expended	# of Months	Average Monthly		
10-1-18				10-1-21				-	
10-1-17								-	
10-1-16									
10-1-15									
Prior Yrs									
Total		Total						#22	
Check he	ere if a PURA 🗌 or F	ERC [regulated utility					#23	-
#24a – C	ther Goods - includin	g leasel	nold improvements	#24b R	ental Entertainment Me	dium]	
Year	Original cost, trans-	%	Depreciated Value	Year	Original cost, trans-	%	Depreciated Value		
Ending	portation & installation		Soprodiatou valuo	Ending	portation & installation	Good	20010010100 10100	4 1	
10-1-21		95%		10-1-21		95%		4 1	
10-1-20		90%		10-1-20		80%		-	
10-1-19		80%		10-1-19		60%		-	
10-1-18		70%		10-1-18 Drior Vro		40%		- 	
10-1-17 10-1-16		60% 50%		Prior Yrs		20%		1	
10-1-16		40%		Total	# of video tapes	Total	# of DVD movies	 	
Prior Yrs		30%			# of music CD's		# of video games		
Total		Total			24a and 24b	Total	# of video gaines	#24	
TOtal		Total			24a anu 24b	TOtal		#24	
	Assets	s declar	RECONCILIATIOn ed last October 1, 2020	N OF FIXED	Assets				
			ce last October 1, 2020			_			
			ce last October 1, 2020						
As			& over 10 years old **			_			
	Assets decl	ared this	s year October 1, 2021						
	Amount of		ed equipment last year apitalization Threshold						
		C	apitalizatiOH HHESHOIQ	*^	loto Dotolla d Liation C		1 Accets 4		_
				Comp	lete Detailed Listing of I ** Assets Orig value s				Page

2021 PERSONAL PROPERTY DECLARATION Commercial and financial information is not open to public inspection

List or Account #: Owner's Name: DBA:		Required	sessment date October 1 , 2021 d return date November 1 , 2021
Location (street & number)			
	unations professions farmers lessors Answ	er all questions 1 through 12, writing N/A on	n lines that are not applicable
	s concerning return to -	2. Location of accounting	
Nama	•	2. Location of accounting	, records -
A d due e e			
City/State/Zip			
Phone / Fax ()	<u> </u>	()	1.(
E-mail			
3. Description of Business			
4. How many employees work in y	•		
5. Date your business began in thi	•		
•	ur firm occupy at your location(s) in t	this town?	 Sq. ft.
		☐ Sole proprietor ☐ Other-Descr	
		e ☐ Profession ☐ Retail/Mercant	
-		IRS Business Activ	_
Other-	-Describe	INO Business Activ	Yes No
		ration located in another Connecticut	
for at least 3 months? If yes, id	entify by specific months, code, cost	t, and location(s).	
10. Are there any other business o			
11. Do you own tangible personal plif yes, complete Lessor's Listi			
If yes, complete Lessee's List	on on October 1 st any borrowed, con ing Report (page 4)	signea, storea or rentea property?	0 0
Lessors: (Please note that property und	er conditional sales agreements must be	nts related to leased personal property the reported by the lessor.) Computerized	e following must be completed by filings are acceptable as long as all
information is reported in prescribed form	Lessee #1	Lessee #2	Lessee #3
Name of Lessee			
Lessee's address			
Physical location of equipment			
Full equipment description			
Is equipment self manufactured?	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Acquisition date			
Current commercial list price new			
Has this lease ever been purchased,	Yes □ No □	Yes □ No □	Yes ☐ No ☐
assumed or assigned? If yes, specify from whom			
Date of such purchase, etc.			
If original asset cost was changed by			
this transaction, give details. Type of lease	□Operating □Capital □Conditional Sale	□Operating □Capital □Conditional Sale	□Operating □Capital □Conditional Sale
Lease Term – Begin and end dates			
Monthly contract rent			
Monthly maintenance costs if included in monthly payment above			
Is equipment declared on the Lessor's or the Lessee's manufacturing exemption application?	Le Yes ☐ No ☐ ss Lessee ☐ or	Yes ☐ Lessor ☐ Lessee ☐	Yes ☐ Lessor ☐ Lessee ☐

Page 3

List or Account#:								te October 1, 2021
Owner's Name:						Requii	ed return date	November 1, 2021
herein prescribed, s possession and mu Yes No Did voi	by you but in you shall result in the st be reported in u dispose of any	ur possession a presumption of cludes (but is no leased items th	s of the assessment downership and subsect limited to) dumpster at were in your posses	date must be included quent tax liability plu s, gas/propane tanks ssion on October 1. 2	d on this s penalt s, vendir	form. Failure ties. Property yng machines, w	o declare, in the fo ou do not lease that	at may be in your
			and the date of dispos					
☐☐☐ If yes,	indicate previous	lessor, item(s)	s that were in your pos and date(s) acquired i	in the space to the ri	ght.			
	cost of any of the the 'Acquisition (d below declared any	where else on this de	eclaratio	n? If yes, note	year in the 'Year I	ncluded' row and list
		Lease #1		Lea	se #2		Le	ease #3
Name of Lessor								
Lessor's address								
Phone Number								
Lease Number								
Item description / Model #								
Serial #								
Year of manufacture								
Capital Lease		Yes ☐ No	П	Yes□	 П N o Г	7	Yes	□ No □
Lease Term – Beginning/End								
Monthly rent								
Acquisition Cost								
Year Included								
Of Disposed Assets I complete this declara	sfer of property - Report And Reco ation. You must, BUSINESS found	 If you dispose inciliation Of Fix however, return d in this return. 		If you no longer own declaration along wit ISPOSALS IN TAXA SETS COPY AND A	n the bur h the co BLE PR	siness noted on the second of	n the cover sheet y AVIT OF BUSINESS C ORTING SECTION	LOSING OR MOVE OF
	Desaules Lu	O=1110 O= A	20 Onio VIII	\$250				
			SETS ORIG VALUE) – Listing of assets					
	Fursuarit to C	•	ion of Item	purchaseu prior u	3 10/1/		ginal value \ \pz	Acquisition Cost
TAXABLE PROPER		ON						
transporta	uisition costs in	tion by year for	ditional charges for each type of proper rd depreciation as	Acquisiti ty year. (i.	ons bet e. acqui	ween October	² 2 and December	basis of October 1. 31 apply to the new s reported in the year

- shown on the form will determine the net depreciated value.
- b) Include all assets that may have been fully depreciated, written off, or charged to expense but are still owned. Do not include disposed assets.
- Computerized filings are acceptable as long as all information is reported in prescribed format.
 Do not include disposed assets. Disposals are used to reconcile last year's reporting with this year's reporting.

4	nt not eligible under	equipm	nufacturing machinery &		r vehicles & vehicles			
Assessor's Use Only	Depreciated Value	%	31 (76) for exemption Original cost, trans-	Year	1	Istered I VEHIC	nnecticut but reg	araged in
	Doprociated Value	Good	portation & installation	Ending				ear
		95%		10-1-21				lake
		90%		10-1-20				lodel
		80%		10-1-19				IN
		70%		10-1-18				ength
		60%		10-1-17				/eight
		50%		10-1-16				urchase \$
1 1		40%		10-1-15				ate
# 9		30%		Prior Yrs				
#10		Total		Total				alue
		atus	mmercial Fishing Appara	#12 – Con	i i		and Ponies	11 – Hors
	Depreciated Value	% Good	Original cost, trans- portation & installation	Year	#3	#:	#1	
	•		portation & installation	Ending				reed
		95%		10-1-21				egistered
		90%		10-1-20				ge
		80% 70%		10-1-19 10-1-18				ex uality
		60%		10-1-18				Breeding
		50%		10-1-17				Show
		40%		10-1-16				Pleasure
#11		30%		Prior Yrs				Racing
#12		Total		Total				alue
<u></u>	rrently assessed as		bile Manufactured Home		ment eligible under	/ & equi	cturing machiner	
	. ,			real estate	plete exempt claim.			
	#3	#2	#1			%	jinal cost, trans-	1
				Year	Depreciated Value	Good	tion & installation	
				Make		95%		0-1-21
				Model		90%		0-1-20
			er	ID Numbe		80%		0-1-19
				Length		70%		0-1-18
				Width		60%		0-1-17
			5	Bedrooms		50%		0-1-16
#12				Baths		40%		0-1-15
#13 #14				Value		30% Total		rior Yrs Total
#14				value		•	finding -	•
							, fixtures and eq	1
					Depreciated Value	% Good	inal cost, trans- tion & installation	
						95%	aon a matanation	0-1-21
						90%		0-1-21
						80%		0-1-20
						70%		0-1-19
						60%		0-1-17
						50%		0-1-17
						40%		0-1-15
						30%		rior Yrs
#16						Total		Total
			m Tools	#18 – Fan			achinery	17 – Farm
		%	Original cost, trans-	Year	Demonstrate d Malara	%	inal cost, trans-	1
	Depreciated Value	Good	portation & installation	Endina	Depreciated Value	Good	tion & installation	
		95%		10-1-21		95%		0-1-21
		90%		10-1-20		90%		0-1-20
		80%		10-1-19		80%		0-1-19
		70%		10-1-18		70%		0-1-18
		60%		10-1-17		60%		0-1-17
		50%		10-1-16		50%		0-1-16
1		40%		10-1-15		40%		0-1-15
#17		30%				30%		rior Yrs

Property Description & Model ID #	# of Items	Acquired Mo./Day/Yr.	Installed Mo./Day/Yr.	Classifi- cation	Purchase Price	Installation Cost	Total Cost of Acquisition
	*Proper	*Property shall be treated as: 5 year property	d as:	If it has a	If it has a class life (in years) of:	Page Total	
) [year proporty		10.0	r more but less than 16	Grand Total	

Assessor's Use Only

List#	
Town Code	
District Code	

2021 GRAND LIST MANUFACTURING MACHINERY AND EQUIPMENT EXEMPTION CLAIM

This exemption claim form should accompany the Personal Property Declaration filed annually in order to properly receive the exemption provided under C.G.S. §12-81(76) as amended by PA 14-183, sections 2, 3 & 4. The following definitions are applicable for purposes of Public Act 11-61 Sec. 2 and referenced in Sec. 3.

Machinery and equipment means tangible personal property which is installed in a manufacturing facility and claimed on the owner's federal income tax return as either five-year property or seven-year property, as those terms are defined in Section 168(e) of the Internal Revenue Code of 1986, or any subsequent corresponding internal revenue code of the United States, as from time to time amended, and the predominant use of which is for manufacturing, processing or fabricating; for research and development, including experimental or laboratory research and development, design or engineering directly related to manufacturing; for the significant servicing, overhauling or rebuilding of machinery and equipment for industrial use or the significant overhauling or rebuilding of other products on a factory basis; for measuring or testing or for metal finishing; or used in the production of motion pictures, video and sound recordings

This form must be <u>filed on or before November 1, 2021</u> Claims must be filed annually with the municipal Assessor by any person seeking the exemption provided under C.G.S. §12-81(76), as amended, for manufacturing machinery and equipment and installed in a manufacturing facility. If extension to file is requested and granted, a late filing fee based on the value of the assessment is required. Contact your assessor for extension requests and fees provided under 12-81K and amended by PA 14-183, sections 2, 3, and 4.

This form is to be filed in the town in which the machinery and equipment is installed

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Manufa	ctur	rer Information: (Lessor: provide Lesso	ee informati	on)	Lessor Information:				
Name					Name				
Business					Business Address				
City/ State/Zip	,				City/ State/Zip				
Person	to k	e contacted if there are any que	stions:		Required Identification Numbers				
Name					Connecticut	State Tax ID	No.		
Title					Federal Tax	payer ID No.			
Address					NAICS/SIC	Code			
Address					Benefits a	nd Exempt	Status	Questions	Yes or No
Phone/F	ах	1			Are you currently receiving benefits OR (70) Distressed Municipality Pr				
E-mail					Is the machinery and equipment for which you are seeking exempt status depreciable on your books for IRS purposes?				
		ocation (Number, street, and towr installed.)	n where r	machinery and	If no, on who	ose books are	these a	ssets depreciated?	
Check	whic	ch description best applies and	complete	e the detail de	scription be	elow:			
1 🔲	manı	ufacturing, processing or fabricating	2 🗌	measuring or te	esting		3 🗌	metal finishing	
		significant overhauling or rebuilding ner products on a factory basis	5 🗌	used in the pictures, video			6 🗌	used in connection with bi	otechnology
7 🗌	expe deve	arch and development, including rimental or laboratory research and lopment, design or engineering tly related to manufacturing	8 🗌	the significant s rebuilding of ma for industrial use	achinery and		9 🗌	used in connection with re defined in C.G.S. §22a-26 and installed on or after J	0, if acquired
Describe	the	business activity (in specific terms), wh	iich confoi	rms to the above	definition of r	nanufacturing	. Indicat	e the product manufactured:	

INSTRUCTIONS

IMPORTANT: Read the descriptions of Personal Property Code #10 and Code #13 before completing the application for exemption. To ensure that you receive the appropriate exemption, you must report the total cost of machinery and equipment (i.e., original cost, excluding sales tax, plus the cost of transportation and installation) under the appropriate category code.

Code # 10:

Machinery and equipment not eligible for exemption under CGS §12-81(76): Industrial or manufacturing machinery and equipment the owner claims or claimed on a federal income tax return as three-year property (e.g., tools, dies, jigs, patterns, etc.) or ten-year or greater property (i.e., property that has a class life of more than 16 years). Air and water pollution control equipment, regardless of its class life does not meet the predominant use criteria for exemption under CGS, §12-81(76). Machinery and equipment located in a Distressed Municipality. Enterprise Zone or Enterprise Corridor Zone (regardless of its class life) for which you are filing Form M-55 to claim the property tax exemption under CGS §12-81(60) or (70). Code 10 Machinery and equipment is reported on the annual Personal Property Declaration only.

Code # 13:

Machinery and equipment eligible for exemption under CGS §12-81(76): Manufacturing machinery and equipment acquired and installed, that is predominantly used for manufacturing or biotechnology, or used in connection with recycling (as defined in CGS §22a-260) and the owner or lessee of such machinery and equipment must claim it on a federal income tax return as five-year property or seven-year property. To obtain the exemption under CGS §12-81(76), the owner or lessee who claims such property on a federal income tax return must file the exemption application. (All property previously defined as Code 13, Code 15a and Code 15b are now combined under Code 13 and is claimed below and reported on the annual Personal Property Declaration.)

Complete this form in its entirety, including the itemized listing of manufacturing machinery and equipment by year of acquisition.

Year Ending	Original Cost Transportation & Installation	% Value	Net Depreciated Value	Assessor's Approved Total Cost	Assessor's Approved Depreciated Value
10-1-2021		95%			
10-1-2020		90%			
10-1-2019		80%			
10-1-2018		70%			
10-1-2017		60%			
10-1-2016		50%			
10-1-2015		40%			
Prior Yrs		30%			
		Total			

I hereby certify that I am eligible for the property tax exemption provided under CGS §12-81(76). I further certify that all machinery and equipment listed herein was acquired and installed in the above named manufacturing facility, continues to be located there and is predominantly used for a manufacturing purpose. I agree to maintain and make available upon request to the Assessor or the Board of Assessors, supporting documentation, including, but not limited to, invoices, bills of sale, and bills of lading pertaining to the machinery and equipment for which I am claiming exempt status. I do hereby declare under penalty of false statement that the information contained herein is true and complete to the best of my knowledge, remembrance and belief, and that I am authorized to make application for this property tax exemption. I request that the cost information submitted herein be kept confidential.

Signature	Date
Print or type name of signer and title	

Failure to file this form in the manner and form, and within the time limit prescribed, shall result in the assessor not applying the exemption allowed under CGS §12-81(76).

applicant or machinery and equipment qualifying for exemption. Regardless of past practices, applications submitted which are incomplete or do not conform to the prescribed format will not be accepted. Description of machinery and equipment should be complete and readily identifiable. Property described as "miscellaneous", "manufacturing machinery or equipment", or numeric entriagare not acceptable. Machinery And Equipment List Itemized Listing of Manufacturing I <u>2021 Grand</u>

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alled for leased property is the beginning date of the

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Total Page # of Items Description & Model ID

under CGS §12-81(76).

exemption allowed

not applying the

Failure to file this form in the manner and form, and within the time limit prescribed, shall result in the